



SUL ROSS STATE UNIVERSITY

A Member of the Texas State University System

ALPINE, TEXAS 79832

Office of
Graduate Studies and Research

(432) 837-8662
Fax (432) 837-8028

November 8, 2018

MEMORANDUM

TO: Dr. Jim Case, Executive VP & Provost

FROM: Dr. Robert Kinucan, Associate Provost for Graduate Studies and Research

RE: FY 2018 IDC report

Please see attached reports for IDC expenditures as required by APM 3.11.

FY 2018 Report F&A Revenue

By

Dr. Ryan O'Shaughnessy

Assistant Professor of Agricultural Business

Department of Natural Resource Management

Sul Ross State University

23rd October, 2018

Report Period	Grant – Fund Title		Department	IC Amount	Max Rate	IC (25%)	PI (40%)
FY18 Pd01 - FY18 Pd14	FWS-Seed Bank Dynamic & Soil Mgmt	BRI	BRI Research Science	\$ 364.63	17.5%	\$ 91.16	\$ 36.46
FY18 Pd01 - FY18 Pd14	FWS-Quail and Ecosystem Health	BRI	BRI Research Science	\$ 3,624.31		\$ 906.08	\$ 362.43
				\$ 3,988.94		\$ 997.24	\$ 398.89

The combined total of funds I received (\$398.89) has currently not been spent. I am building the account such that it will allow me to travel to professional meetings such as the Texas Wildlife Association banquet in San Antonio in July, and the annual Safari Club International board members meeting held each August in Tucson, Arizona. I am a member of the conservation committee of SCI, and while no direct project funds support my travel to Tucson, the IDC funds allow me to do so and maintain a Sul Ross State University presence on the committee.

These funds have assisted greatly in that they free up funds in my regular research accounts to be used for more pressing research purchases. Often too, these funds can, and have, been used to purchase small research items that benefit a multitude of projects e.g. range-finders or binoculars.

McGhee, Marilyn

From: Luna, Ryan
Sent: Wednesday, October 31, 2018 6:04 PM
To: McGhee, Marilyn
Subject: RE: IDC recovery annual reports

Sorry for the late reply. I am currently out of state at a conference. I don't believe that I had any expenses on that account this past year. I am trying to build it up for some larger purchases.

RSL

From: McGhee, Marilyn
Sent: Wednesday, October 31, 2018 2:14 PM
To: Luna, Ryan <rluna@sulross.edu>; Warnock, Bonnie <bwarnock@sulross.edu>; Ritzi, Christopher <critzi@sulross.edu>
Cc: Kinucan, Robert <kinucan@sulross.edu>
Subject: FW: IDC recovery annual reports

Please forward your IDC report (due today)
If you have not done so already....

Thank You!
Marilyn

Marilyn McGhee
Administrative Associate, Graduate Studies and Research
Sul Ross State University
BAB 210
P.O. Box C-97
Alpine, Texas 79832
432-837-8393 V
432-837-8028 F
mmcghee@sulross.edu

From: Kinucan, Robert
Sent: Monday, October 08, 2018 4:41 PM
To: Luna, Ryan <rluna@sulross.edu>; O'Shaughnessy, Ryan <roshaughnessy@sulross.edu>; Harveson, Louis <harveson@sulross.edu>; Harveson, Patricia <pharveson@sulross.edu>; Warnock, Bonnie <bwarnock@sulross.edu>; Cloud, Andy <waccloud@sulross.edu>; Urbanczyk, Kevin <kevinu@sulross.edu>; Downing, James <jdowning@sulross.edu>; Ritzi, Christopher <critzi@sulross.edu>
Cc: McGhee, Marilyn <mmcghee@sulross.edu>; Case, Jimmy <jcase@sulross.edu>; Conant, Lori <lconant@sulross.edu>; Oesper, Julie <joesper2@sulross.edu>; Chisholm, Susan <schisholm@sulross.edu>
Subject: IDC recovery annual reports

Colleagues:

Each of you is the recipient of indirect cost sharing for grants, either as a PI, or for a department, center, institute or college you oversee. Some of you may fall into multiple categories. The excerpts from the Academic Policy Manual below show the distribution of funds, as well as the mandated reporting procedures.

As we did last year, the Associate Provost's Office will assemble these reports and make them publicly accessible through our website. Reports are due October 31, 2018 and the web posting is due by December 31, 2018 (functionally, prior to the Christmas holiday break). I have included the IDC fund accounts, with account managers, as well as the final IDC allocations in the attached file. Last year's posting can be found at https://www.sulross.edu/sites/default/files/sites/default/files/users/docs/grants_ofc/final_report_fy_2017_idc_distribution_0.pdf

The policy does not stipulate a report format. I suggest you each choose a reporting format with which you are comfortable. I envision your report will show how much you received, list expenditures made, and provide a brief narrative on how the expenditure benefitted research at Sul Ross. We will create a link to our research website and make each report available. Please send your completed reports to Marilyn McGhee.

Taken from SRSU policy: APM 3.11 page 2

4.3 The school, department, and principal investigators will receive 25% of total F&A revenue received from research projects specific to the school, department and investigator as follows:

See Spreadsheet

Taken from SRSU policy: APM 3.11 page 4

6. REPORTING PROCEDURES

6.1 Each unit (PI, chair or director, and dean) that received F&A revenue will annually submit a written report to the Provost, due October 30, one year after the funds' receipt. The report will briefly describe how funds were used and how this funding has benefitted research at Sul Ross State University. The Provost will make this information available for campus-wide review via a report posted on the Office of Sponsored Programs website by December 31.

6.2 Failure to provide required reports may result in non-allocation of future F&A revenue.

Thanks for your assistance. If you have questions, please feel free to contact Marilyn McGhee or me.

Rob Kinucan, Ph.D., Professor
Associate Provost for Graduate Studies and Research
Sul Ross State University
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SUL ROSS STATE UNIVERSITY

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ALPINE, TEXAS 79832

Borderlands Research Institute for
Natural Resource Management
Box C-21

(432) 837-8225
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bri.sulross.edu

26 October 2018

MEMORANDUM

TO: Dr. Robert J. Kinucan, Dean
ANRS

FROM: Dr. Louis A. Harveson, Director
BRI

RE: IDC report for BRI and Harveson

This memorandum serves as a written report with regards to use of Indirect Cost (IDC) as required by APM 3.11. I am reporting on 2 IDC FOAPALs for which I serve as account manager: (1) ICS-BRI 172455-120473-60-DES (BRI IDC) and (2) ICS-PI Louis Harveson 172458-120473-60-DES (LAH IDC).

In addition to these 2 IDC accounts listed above, I am also reporting on IDC garnered from 2 FOAPALS (TPWD Pronghorn Restoration; 232703-120473-20-RES and BRI-TPW Foundation-Pronghorn Study; 272072-120473-20-RES) of which 100% of IDC is used to support the salary of Administrative Coordinator of BRI. BRI's Administrative Coordinator provides support for all BRI projects, faculty, staff, and students. This arrangement has been in place since 2011 and was a mechanism to help grow BRI without SRSU funding an entire FTE from their annual budget.

Below is an accounting of income and expenditures for FY18 for these accounts:

1) BRI IDC (172455-120473-60-DES)-

<u>Date</u>	<u>Amount</u>
Beginning Balance as of 1 Sep 2017	\$5,484.14
Expenditure (10 July 2018--Scheef & Stone LLP (fees for setting up employee with work VISA—Ricardo Sebastian Orue Herrera with BRI TPWD Grassland Bird project)	(\$750)
Transfer in 24 October 2018—Department IDC BRI	\$880.97
24 October 2018--Department IDC NRM to BRI Per LH (correction for FY18 disbursement done in FY19)	\$2,981.64
Current Balance	\$8,596.75

2) LAH-IDC (172458-120473-60-DES)—this account received

<u>Date</u>	<u>Amount</u>
Beginning Balance as of 1 Sep 2017	\$3,726.28
Expenditure--30 August 2018—Northern Arizona University (DNA extraction and illumina sequencing of 15 mule deer fecal samples for diet analysis Jacob Lampman’s project)	(\$3,000.00)
Expenditure--26 June 2018—FY17 deficit from 232699—IT for UPS expense	(\$8.46)
Expenditure--26 June 2018—FY18 deficit from 232699—IT for Citibank expense (portion of cost for filter bags for fiber analysis and acid detergent) (John Young’s adjustment spreadsheet note: TAMUK Mule Deer grant is State funded, thus, we cannot overspend or carryover funds at the end of each fiscal year. The FY17 deficit was \$8.46 and the FY18 deficit was \$248.70. Per Julie's 05/09/18 email, we should charge Harveson's IDC fund 172458.)	(\$248.70)
<u>Transfer in 31 August 2018--PI IDC LOUIS HARVESON</u>	<u>\$3,526.09</u>
Current Balance	\$3,995.21

3) TPWD Pronghorn Restoration; 232703-120473-20-RES

Total expenditures for FY17-18 were \$355,943.22 with a 10% IDC resulted in \$32,673.88 that was put toward the BRI Administrative Coordinator position (over 2 FY).

4) BRI-TPW Foundation-Pronghorn Study; 272072-120473-20-RES

Total expenditures for FY18 were \$114,899.41 with a 10% IDC resulted in \$11,489.94 that was put toward the BRI Administrative Coordinator position.



CONSERVING THE LAST FRONTIER

Borderlands Research Institute
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29 October 2018

MEMORANDUM

TO: Dr. Robert Kinucan, Associate Provost
FROM: Dr. Patricia Moody Harveson, Professor
RE: ICD Report

In previous years, I was awarded \$424.82 in Indirect Cost recovery to account 172459-120474-60-DES. In July of 2018, I spent \$363.36 on travel costs to attend the Texas Wildlife Association Conference and Private Lands Summit in San Antonio, Texas. The conference and summit offered an opportunity to learn more about conservation of private lands in Texas and allowed me to network with landowners and natural resource managers, both of which will be instrumental in my continued research endeavors in west Texas.

I am grateful to Sul Ross for recognizing the need and allocating a portion of IDC funds to investigators and their respective departments and colleges to help advance their research programs.

Account Title	FOAPA	FY 17-18 Opening Balance	Expenditures
Indirect Cost Sharing Moody Harveson	172459-120474-60-DES	\$ 424.82	\$ 363.36

Our Mission

Helping conserve the natural resources of the Chihuahuan Desert Borderlands through research, education, and outreach.

Advisory Board

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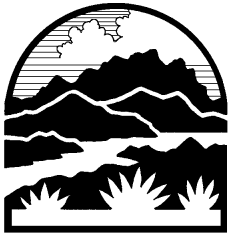
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IDC FY2018 Report for ICS-NRM 172454 120471 and ICS PI Warnock 172460 120471

All expenditures made from these two IDC accounts in FY2018 went to support Carolina Medina-Nava's graduate research on restoring the Cilicotal soil after treatment with Tebuthirion.

ICS-College of Agricultural and Natural Resource Sciences
Annual Report
Fiscal Year 2018
Submitted: November 6, 2018
172451 ICS-College ANRS
Account income: \$12,884.45
Account expenditures: \$6000.00

In FY 2018, \$6,000 was expended in support of two faculty within the Department of Natural Resource Management. The funds, \$3,000 to each assistant professor, supported international travel to South Africa and Botswana for the college's international studies program and to facilitate young faculty networking and project development for potential research collaboration with the Botswana University of Agriculture and Natural Resources in the Republic of Botswana and the University of the Witwatersrand in the Republic of South Africa.



CENTER
FOR
BIG
BEND

SUL ROSS STATE UNIVERSITY

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ALPINE, TEXAS 79832

INTER-OFFICE MEMORANDUM

To: Robert Kinucan, Associate Provost for Graduate Studies and Research Date: October 25, 2018

From: Andy Cloud, CBBS Director

Subject: FY 2018 IDC Report

In the past year, the Center for Big Bend Studies was involved in one project (NPS-Adobe Workshop Rehabilitation) where I served as the PI, for which the CBBS was awarded a total of \$1,247.56 through SRSU's Indirect Cost Recovery program. This total consists of \$712.89 for the PI and \$534.67 for the department (CBBS). We received the former through a transfer on August 31, 2018, but received no notification of that transfer; we received the latter yesterday, October 24, 2018, again without notification. None of these monies have been expended at this time, yet I plan to spend the funds in the next month or two on a part-time employee (Warren Kinney) who is helping us with a wide variety of projects in the field, laboratory, and through focused background research.

I greatly appreciate having available these ICR funds for use in the coming months.



*Department of Biology, Geology
and Physical Sciences
Box C-64*

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MEMBER THE TEXAS STATE UNIVERSITY SYSTEM™
ALPINE, TEXAS 79832

Phone (432) 837-8112
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To: Dr. Case, Provost

From: Kevin Urbanczyk

Memo: Annual Report for Fiscal Year 2017 for Indirect Cost Recovery

I have not had any expenditures to the Urbanczyk PI-IDC account to date. I plan to use the funds to help maintain the large inventory of field equipment that I have.

Account number: 172464-120644-60-DES

Account income: \$231.84

Account expenditures: \$0.00

No expenditures have been made in FY 2018.



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Office of the Dean
College of Arts and Sciences
Box C-88

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October 30, 2018

TO: Dr. Robert Kinucan, Associate Provost for Graduate Studies and Research
FROM: Dr. Jay Downing, Dean of the College of Arts and Sciences
RE: IDC Report for the College of Arts and Sciences, Fiscal Year 2018

Dear Rob:

I did not spend any funds in the IDC cost account for the college during FY 2018. I am instead letting those funds build so that I have a reasonable amount I could use to encourage faculty research.

For fiscal year 2018, the numbers are as follows:

2017 Account Income:	\$248.29
2018 Account Income:	\$173.88 from Rio Grande Research Center
Annual Expenditures:	\$0.00
Account total:	\$422.17

I do have the question about the School level funds for the Center for Big Bend Studies (CBBS). To which college does the college portion of their funds go? I would argue it should be the College of Arts and Sciences given that CBBS teaches courses that are housed in Arts and Sciences. If those college funds are available that would double the funds I have available for utilization. Please let me know their assignment.

Thank you,

James W. Downing
Dean of the College of Arts and Sciences
Professor of Psychology

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